



SHREEJI GLOBAL FMCG LIMITED

An ISO 9001:2015, ISO 22000:2018 & HACCP CERTIFIED COMPANY
GSTIN : 24AAZCS7964F1ZK | CIN : U51909GJ2018PLC100732

Regd. Office : 1205, The Spire, Near Ayodhya Circle, 150 Feet Ring Road,
Rajkot - 360 007, Gujarat (INDIA) | **Contact** : +91 90337 70111
Email : operation@shreejifmcg.com | **Website** : www.shreejifmcg.com

FINANCIAL INFORMATION OF OUR GROUP COMPANIES

As per the SEBI (ICDR) Regulations, 2018, for the purpose of identification of Group Companies, our Company has considered those companies as our Group companies with which there were related party transactions as per the Restated Financial Statements of our Company in any of the last three financial years and other Companies as considered material by our Board. Further, pursuant to a resolution of our Board dated May 10, 2025 for the purpose of, disclosure in relation to Group Companies in connection with the Issue, a company shall be considered material and disclosed as Group companies if such company fulfils both the below mentioned conditions: -

- Such company that forms part of the Promoter Group of our Company in terms of Regulation 2(1) (pp) of the SEBI (ICDR) Regulations; and
- Our Company has entered into one or more transactions with such company in preceding fiscal or audit period as the case may be exceeding 10% of total revenue of the company as per Restated Financial Statements.

Except as stated, there are no companies/entities falling under definition of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 which are to be identified as group companies/entities.

Details of our Group Companies:

1. SHETHJI WAREHOUSING AND LOGISTICS PRIVATE LIMITED

Brief Corporate Information

Date of Incorporation	October 04, 2018
Object Clause	1. To establish, rent, hire, operate and to do business as providers of logistics solution for agricultural commodities whether imported or exported by providing services of warehousemen stores, custodians, surveyors, assessors, provision of safe deposit vaults, commodity funding, collateral management, procurement, storage and preservation, grating and sorting, assaying and auctions including e-auction of agro products and to issue receipts, certificates and warrants to persons warehousing such goods with the company and to establish, purchase or otherwise acquire, run, conduct and operate a cold storage warehouse, dry storage warehouse, bonded warehouse for preservation, storage and treatment merchandise food products.
CIN	U74999GJ2018PTC104584
Registered Office Address	C/o Shreeji Enterprise, Office No. 924, Star Plaza, Phulchhab Chowk, Rajkot-360001, Gujarat, India,
PAN	ABACS9082Q

Board of Directors

As on date of this Draft Red Herring Prospectus the Board of Directors comprised of:

Sr. No.	Name of the Directors	Designation	DIN Number
1.	Vivck Kakkad	Director	08020044
2.	Jitendra Kakkad	Director	08020037

Financial Information

Particulars	(' in Lacs)		
	2023-24	2022-23	2021-22
Share Capital	300.00	300.00	300.00



Branch 1 :

B-182, Sardar Vallabhbhai Patel
Market Yard (APMC), Bedi,
Rajkot - 360 003
GSTIN : 24AAZCS7964F3Z1

Branch 2 :

B-90, New Sardar Patel Market
Yard (APMC), Rajkot - Gondal
Highway, Gondal - 360 311
GSTIN : 24AAZCS7964F4ZH

Unit 1 :

Plot No. 72, Kuvadava G.I.D.C.,
Rajkot - Ahmedabad Highway,
Kuvadava - 360023, Dist. Rajkot
GSTIN : 24AAZCS7964F1ZK

Unit 2 :

Plot No. 8 & 9, Shreenathji Industrial Zone 11,
Kuvadava - Wankaner Road, Kherva 363621,
Ta. : Wankaner, Dist. Morbi
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Reserves (excluding revaluation reserve)	17.56	18.55	15.61
Revenue from Operations	323.11	587.85	442.44
Other Income	1.96	0.05	1.31
Profit After Tax	(0.99)	1.69	11.25
Earnings Per Share (In Rs.)	0.00	0.00	0.00
Net Assets Value Per Share (In Rs.)	1.05	1.06	1.05

2. SHETHJI RETAIL PRIVATE LIMITED

Brief Corporate Information

Date of Incorporation	October 18, 2021
Object Clause	To carry on business as importers, wholesalers, retailers, processor, trading, dealers, buy, sell or otherwise deal in all kinds of agriculture; carry on business as importer, suppliers, brokers, trading house, merchants, traders, commission agents, or in any other capacity in India or out of India, and to import, buy, sell, barter, exchange, pledge, make advances upon or otherwise deal and trade in all types of Agriculture seed, pulses, cereals, spices, consumer goods.
CIN	U01100GJ2021PTC126465
Registered Office Address	Plot No.72, Kuvadva G.I.D.C. Nr. Kamdhenu Cement, Kuvadva, Rajkot-360023, Gujarat, India.
PAN	ABHCS0982N

Board of Directors

As on date of this Draft Red Herring Prospectus the Board of Directors comprised of:

Sr. No.	Name of the Directors	Designation	DIN Number
1.	Harsh Kakkad	Director	08317210
2.	Vivek kakkad	Director	08020044

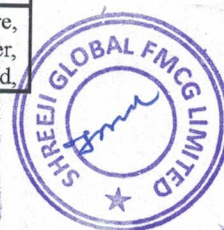
Financial Information

Particulars	2023-24	2022-23	2021-22
Share Capital	1.00	1.00	1.00
Reserves (excluding revaluation reserve)	38.08	14.63	5.29
Revenue from Operations	6483.82	3527.08	1163.00
Other Income	5.69	9.11	2.07
Profit After Tax	23.44	9.34	5.29
Earnings Per Share (In Rs.)	0.23	0.09	0.05
Net Assets Value Per Share (In Rs.)	390.80	156.31	62.63

3. SHETHJI AGRI COMMODITY PRIVATE LIMITED

Brief Corporate Information

Date of Incorporation	March 22, 2021
Object Clause	To establish and carry on in India or elsewhere the business of manufacture, produce, process, treat, assemble and alter, all type of purified drinking water, mineral water, saline water and all types of food and food products, bread,



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	biscuits, sweets, confectioneries, salted item, jams, jellies, all type of dairy and dairy products.
CIN	U15200GJ2021PTC121440
Registered Office Address	SHOP NO. B 90, New Sardar Market Gondal, Rajkot-360311, Gujarat, India.
PAN	ABFCS7508C

Board of Directors

As on date of this Draft Red Herring Prospectus the Board of Directors comprised of:

Sr. No.	Name of the Directors	Designation	DIN Number
1.	Ratilal Jethava	Director	09117816
2.	Sanjaybhai Rupareliya	Director	09117817
3.	Jitendra Kakkad	Director	08020037

Financial Information

Particulars	2023-24	2022-23	2021-22
Share Capital	1.00	1.00	1.00
Reserves (excluding revaluation reserve)	(0.41)	0.00	0.00
Revenue from Operations	0.00	7.90	90.84
Other Income	0.00	0.04	0.22
Profit After Tax	(0.04)	0.00	0.00
Earnings Per Share (In Rs.)	0.00	0.00	0.00
Net Assets Value Per Share (In Rs.)	5.85	10.00	10.00

Litigation

As on the date of this Draft Red Herring Prospectus, the litigation involving our Group Companies which may have a material impact on our Company. For further details, please refer to the section titled "Outstanding Litigation and Material Developments" on page 207 of this Draft Red Herring Prospectus.

Common Pursuits

As of the date of this Draft Red Herring Prospectus no group company is involved in a business similar to ours. There are no existing non-compete agreements among these companies. Therefore, potential conflicts of interest might arise when distributing business opportunities among our entities, especially when our interests diverge.

However, we do not perceive any conflict of interest with our Group Companies as our Group Companies are controlled by us and it operates only in markets where our Company is not operating.

Related business transactions within our Group Company and significance on the financial performance of our Company

Other than the transactions disclosed in "Annexure 31: Statement of Related Party Transactions" from the chapter titled "Restated Financial Information" on Page No 186, there are no other related business transactions between our Group Companies and our Company.

Business Interest



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Except as disclosed in the section "Annexure 31: Statement of Related Party Transactions" from the chapter titled "Restated Financial Information" on Page No. 186, our Group Companies have no business interests in our Company.

Nature and extent of interest of our Group Companies

In the promotion of our Company

Our Group Companies do not have any interest in the promotion of our Company.

In the properties acquired by us in the preceding three years before filing this Draft Red Herring Prospectus or proposed to be acquired by our Company

Our Group Companies are not interested, directly or indirectly, in the properties acquired by our Company in the preceding three years or proposed to be acquired by our Company.

In transactions for acquisition of land, construction of building and supply of machinery

Our Group Companies are not interested, directly or indirectly, in any transactions for acquisition of land, construction of building, supply of machinery, with our Company.

Undertaking / Confirmations by our Group Companies

None of our Promoter or Promoter Group or Group companies or person in control of our Company has been

Prohibited from accessing or operating in the capital market or restrained from buying, selling or dealing in securities under any order or direction passed by SEBI or any other authority; or Refused listing of any of the securities issued by such entity by any stock exchange, in India or abroad.

None of our Promoter, person in control of our Company or have ever been a Promoter, Director or person in control of any other Company which is debarred from accessing the capital markets under any order or direction passed by the SEBI or any other authority.

Further, neither our Promoter, the relatives of our individual Promoter (as defined under the Companies Act) nor our Group companies/Promoter Group entities have been declared as a willful defaulter or economic offender by the RBI or any other government authority and there are no violations of securities laws committed by them or any entities they are connected with in the past and no proceedings for violation of securities laws are pending against them.

The information as required by the SEBI ICDR Regulations with regards to the Group companies, are also available on the website of our company i.e. www.shreejifmcg.com.



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